
PROBATE QUESTIONNAIRE



Northgate House
Devizes
Wiltshire
SN10 1JX
T: 01380 733300
F: 01380 733600

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|---|--|
| Deceased's name and any alias' used | |
| Date of birth | |
| Date of death | |
| Usual Residence | |
| Place of death (if different) | |
| Domicile | England and Wales/Other please specify |
| National Insurance number | |
| Surviving spouse (and their date of birth) | |
| Date of marriage | |
| Children – please provide names, addresses, ages and marital status using a separate sheet if required. (please include details of any deceased children) | |

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| Grandchildren: as with children | |
| Date of any Will and Codicil(s) | |
| Executors' Names | |
| Executors' Addresses | |
| Executors' National Insurance Numbers | |
| Assets | |
| Cash in house | |
| Bank and Building Society Accounts | |

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| National Savings Bank Account | |
| Premium Bonds Numbers | |
| National Savings Certificates | |
| Stockbroker details | |
| Pensions: State pension – book returned? Private pension: Address and reference number | |
| Insurance policies | |
| Household goods: Estimated value Details of any items worth over £500 Car | |
| Property Address | |

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| How held | Joint tenants/tenants in common |
| Location of title deeds | |
| Approximate value | |
| Details of any mortgage outstanding | |
| Details of any business interests | |
| Was the deceased entitled to any single farm payments? If so, please give details | |
| Debts | |
| Council Tax | |
| Water rates | |
| Gas | |
| Electricity | |
| Telephone | |
| Credit cards | |
| Funeral account (include name and address of undertakers) | |
| Other known unpaid bills | |
| Tax affairs | |
| Tax district | |
| Tax reference | |

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| National Insurance Number | |
| Accountant's details | |
| Gifts | |
| Details of any gifts made by the deceased in the seven years prior to death | |
| Details of any inheritance received by the deceased in the five years prior to death | |
| Details of any foreign assets held by deceased | |
| Any other relevant information | |

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